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(Incorporated in Malaysia under the Companies Act, 1965)

CIRCULAR TO SHAREHOLDERS

IN RELATION TO THE

**PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION OF THE COMPANY**

**PROPOSED RENEWAL OF AUTHORITY FOR THE COMPANY
TO PURCHASE ITS OWN SHARES**

The above Proposals will be tabled as Special Businesses at the Twenty-Eighth Annual General Meeting ("28th AGM") of Advanced Packaging Technology (M) Bhd to be held at Hotel Equatorial Bangi-Putrajaya, Off Persiaran Bandar, 43650 Bandar Baru Bangi, Selangor Darul Ehsan on Thursday, 24 June 2010 at 11.00 a.m. The Notice of the 28th AGM together with the Form of Proxy are enclosed in the 2009 Annual Report of the Company which is despatched together with this Circular.

The Form of Proxy should be lodged at Ground Floor, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, not less than forty-eight (48) hours before the time stipulated for holding the Meeting or at any adjournment thereof. The lodgement of the Form of Proxy will not preclude you from attending and voting in person at the Meeting should you subsequently wish to do so.

Last date and time for lodging the Form of Proxy : Tuesday, 22 June 2010 at 11.00 a.m.

Date and time of 28th AGM : Thursday, 24 June 2010 at 11.00 a.m.

This Circular is dated 1 June 2010

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Circular:

"28th AGM"	Twenty Eighth Annual General Meeting
"Act"	The Companies Act, 1965 as amended from time to time and any re-enactment thereof
"APT" or "the Company"	Advanced Packaging Technology (M) Bhd (82982-K)
"Bursa Securities"	Bursa Malaysia Securities Berhad
"Board" or "Directors"	The Board of Directors of APT
"Code"	Malaysian Code on Take-Overs and Mergers, 1998
"Depository"	Bursa Malaysia Depository Sdn Bhd
"eDividend"	Payment of cash dividends to shareholders by directly crediting the shareholders' cash dividend entitlements into their bank accounts
"EPS"	Earnings Per Share
"EGM"	Extraordinary General Meeting
"Listing Requirements"	Main Market Listing Requirements of Bursa Securities
"NA"	Net Assets
"Proposed Amendments"	The proposed amendments to the Articles of Association of the Company as detailed in Appendix II of this Circular
"Proposed Share Buy-Back" or "Shareholders' Mandate"	Proposed renewal of authorisation for APT to purchase its own Shares up to ten per centum (10%) of the Company's issued and paid-up share capital
"Purchased Shares"	APT's shares that may be purchased pursuant to the Proposed Share Buy-Back
"RM" or "Sen"	Ringgit Malaysia and sen respectively
"Share(s) or APT Shares"	Ordinary Shares of RM1.00 each in APT
"the Group"	APT and its subsidiary
"the Proposals"	Proposed Amendments and Proposed Share Buy-Back
"2009 Annual Report"	Annual Report of APT issued for the financial year ended 31 December 2009

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Registered Office:

Level 8 Symphony House
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Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan

1 June 2010

Directors:

Mr Chee Sam Fatt (Chairman, Non-Independent Non-Executive Director)

Mr Tjin Kiat @ Tan Cheng Keat (Managing Director)

Mr Yeo Tek Ling (Finance Director)

Dato' Law Sah Lim (Non-Independent, Non-Executive Director)

Mr Eu Hock Seng (Independent Non-Executive Director)

Mr Ng Choo Tim (Independent Non-Executive Director)

Dato' Haji Ghazali b. Mat Ariff (Independent Non-Executive Director)

Mr Mah Siew Seng (Independent Non-Executive Director)

Datuk Ismail bin Haji Ahmad (Non-Independent Non-Executive Director)

To: **The Shareholders of APT**

Dear Sir/Madam,

• **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

• **PROPOSED RENEWAL OF AUTHORITY FOR THE COMPANY TO PURCHASE ITS OWN SHARES**

1.0 INTRODUCTION

1.1 Proposed Amendments

The Directors propose to seek the approval of shareholders to amend the Articles of Association of the Company to incorporate provisions for payment of dividends electronically via eDividend as required by Bursa Securities.

The Board had on 27 April 2010 made the announcement to Bursa Securities pertaining to the Proposed Amendments.

1.2 Proposed Share Buy-Back

The Board had, at the Company's Twenty-Seventh AGM held on 25 June 2009, obtained shareholders' approval for the purchase of up to 10% of the total issued and paid-up share capital of the Company through Bursa Securities.

This authority conferred by the shareholders will expire at the conclusion of the forthcoming 28th AGM of the Company.

On 27 April 2010, the Directors announced to Bursa Securities that APT proposes to seek shareholders' approval for the renewal of the Shareholders' Mandate.

The purpose of this Circular is to provide you with the relevant information on the Proposed Amendments and the Proposed Share Buy-Back, and to seek your approval for the special resolution and ordinary resolution respectively to be tabled at the 28th AGM. The Notice of the 28th AGM is set out in the 2009 Annual Report.

2.0 PROPOSED AMENDMENTS

2.1 Details of the Proposed Amendments

The details of the proposed amendments to the Articles of Association of the Company are set out in this Circular as per Appendix II.

2.2 Rationale for the Proposed Amendments

The Proposed Amendments are to update the Articles of Association of the Company to be in line with Bursa Securities' directive for all listed issuers who announce a book closing date for cash dividend entitlements on or after 1 September 2010 to pay by direct transfer or electronically via eDividend to shareholders who have provided their bank account information to Depository.

3.0 PROPOSED SHARE BUY-BACK

3.01 Background

Any purchases or acquisitions of its own Shares by the Company would have to be made in accordance with, and in the manner prescribed by, the Act and the Listing Requirements and such other laws and regulations as may for the time being be applicable.

It is a requirement that a company that wishes to purchase or otherwise acquire its own Shares should obtain approval of its shareholders at a general meeting of its shareholders. Accordingly, approval is being sought from shareholders at the AGM of the Company for a general mandate to be given for the purchase or acquisition by the Company of its issued shares.

The Proposed Share Buy-Back will take effect immediately after the passing of the ordinary resolution at the forthcoming 28th AGM and will continue in force until:-

- (a) the conclusion of the next AGM of APT following the 28th AGM at which the ordinary resolution for the Proposed Share Buy-Back is passed, at which time it shall lapse unless by ordinary resolution passed at the meeting, the authority is renewed, either unconditionally or subject to conditions; or
- (b) the expiration of the period within which the next AGM after that date is required by law to be held; or
- (c) the authority is varied or revoked by ordinary resolution passed by the shareholders of APT in a general meeting;

Whichever occurs first.

The Shareholders' Mandate, if obtained, would give authority to the Directors to exercise the power of the Company to purchase its own Shares in circumstances which the Directors consider would be in the interest of the Company.

3.02 The maximum number or percentage of share to be acquired

The Board proposes to seek a mandate from the shareholders of APT to purchase and/or hold in aggregate up to ten percent (10%) of the issued and paid up share capital of the Company at any point in time through Bursa Securities.

3.03 Funding

The Board proposes to allocate a maximum amount not exceeding the audited retained profits of APT for the purchase of its own Shares. As at 31 December 2009 the audited retained profits of the Company amounted to RM9,021,360.00. As at 31 March 2010, the unaudited retained profits of the Company amounted to RM9,979,115.00.

The purchase of the Company's own Shares will be sourced wholly from internally generated funds and/or borrowings or a combination of both, of the Company. In the event the Company decides to utilise bank borrowings to finance the Proposed Share Buy-Back, the Board will ensure that the Company will have sufficient financial capability to repay the bank borrowings and that the bank borrowings will not have a material impact on the cash flow of the Company.

3.04 Share prices

The following table sets out the monthly highest and lowest transacted prices of the Company's Shares on Bursa Securities for the last twelve (12) months from May 2009 to April 2010:

Year		Highest (RM)	Lowest (RM)
2009 -	May	0.751	0.610
	June	0.713	0.657
	July	0.900	0.610
	August	0.810	0.760
	September	0.800	0.735
	October	0.890	0.745
	November	0.895	0.800
	December	0.890	0.820
2010 -	January	1.150	0.835
	February	1.280	1.000
	March	1.100	0.975
	April	1.280	0.950

(Source: Bloomberg)

The last transacted price per share unit of the Company on 21 May 2010, being the last practicable date prior to the printing of this Circular, was RM1.00.

3.05 Pricing

- (a) APT shall purchase its own Shares or resell its treasury shares (if applicable) only on the market of Bursa Securities. The price for the purchase shall not be more than fifteen percent (15%) above the weighted average market price of APT Shares for the five (5) market days immediately preceding the date of purchase.
- (b) If the Purchased Shares are subsequently resold on Bursa Securities, the price for the resale of treasury shares shall:-
 - (i) not be less than the weighted average market price for APT Shares for five (5) market days immediately prior to the resale; or
 - (ii) not be more than 5% to the weighted average market price for APT Shares for five (5) market days immediately prior to the resale provided that:-
 - (aa) the resale takes place no earlier than 30 days from the date of the purchase; and
 - (bb) the resale price is not less than the cost of purchase of the Purchased Shares being resold.

3.06 Treatment of Shares purchased

In accordance with Section 67A (3A) of the Act, the Company is allowed to deal with the Purchased APT Shares in the following manner:-

- (a) to cancel the Purchased APT Shares; or
- (b) to retain the Purchased APT Shares as treasury shares, for distribution as share dividends to the shareholders and/or resell on the Bursa Securities, or subsequently cancel the Purchased APT Shares; or
- (c) to retain part of the Purchased APT Shares as treasury shares and cancel the remainder.

The decision whether to retain the Purchased APT Shares as treasury shares, or to cancel the Shares purchased or a combination of both, will be made by the Board of APT at the appropriate time.

3.07 Public shareholding spread

As at 31 December 2009, the public shareholding spread of the Company was 41.31%. Assuming that the Proposed Share Buy-Back is carried out in full and the Shares so purchased are from the public shareholders, the public shareholding of the Company would be reduced to approximately 37.42%.

3.08 Implication of the Code

Based on the Company's issued and paid-up share capital and the shareholdings of the substantial shareholders of the Company as at 30 April 2010, the Proposed Share Buy-Back is not expected to trigger any obligation by the substantial shareholders of the Company and/or parties acting in concert with them to undertake a mandatory offer under the Code. The effect on the shareholdings of the substantial shareholders of the Company after the implementation of the Proposed Share Buy-Back is shown in Section 3.12 of this Circular.

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3.09 Purchase and resale of its own Shares in the preceding 12 months

Please refer to Appendix III on details of APT's purchase of its own Shares in the preceding 12 months prior to 30 April 2010.

3.10 Rationale and Risk Assessment

The Proposed Share Buy-Back, if exercised, is expected to potentially benefit the Company and its shareholders as follows:

- The Company would expect to enhance the EPS of the Group (in the case where the Directors resolve to cancel the Purchased Shares so purchased and/or retain the Purchased Shares as treasury shares and the treasury shares are not subsequently resold), and thereby long term and genuine investors are expected to enjoy a corresponding increase in the value of their investments in the Company;
- If the Purchased Shares are kept as treasury shares, it will give the Directors an option to sell the Purchased Shares at a higher price and therefore make a gain for the Company. In addition, the Company may utilise the proceeds for any feasible investment opportunity arising in the future, or as working capital. Alternatively, the Purchased Shares can be distributed as share dividends to shareholders; and
- The Company may be able to stabilise the supply and demand of its Shares in the open market and thereby supporting its fundamental values.

The Proposed Share Buy-Back is not expected to have any potential material disadvantage to the Company and its Shareholders as it will be exercised only after in-depth consideration of the financial resources of the Company.

3.11 Financial Effects

Based on the assumption that the Proposed Share Buy-Back is carried out in full, the effect of the Proposed Share Buy-Back on the share capital, dividend, NA, EPS and working capital of APT are as set out below:

(a) Share Capital

Based on the issued and paid-up share capital of APT as at 30 April 2010 of RM41,008,500 comprising 41,008,500 APT Shares, a maximum of 4,100,850 APT Shares may be purchased and cancelled pursuant to the Proposed Share Buy-Back.

The Proposed Share Buy-Back will not have any effect on the issued and paid-up share capital of the Company if all the Shares purchased are retained as treasury shares.

The effect of the Proposed Share Buy-Back on the issued and paid-up share capital of the Company if all the Shares Purchased are cancelled is outlined below:

	No. of APT ordinary share of RM1.00 each	Amount (RM)
Existing issued and paid-up share capital as at 30 April 2010	41,008,500	41,008,500.00
Purchased and held as treasury shares as at 30 April 2010	(1,660,000)	(1,660,000.00)
If maximum number of shares are purchased pursuant to the Proposed Share Buy-Back	(2,440,850)	(2,440,850.00)
Issued and paid-up capital, if 4,100,850 treasury shares are cancelled	36,907,650	36,907,650.00

(b) Dividends

Assuming the Proposed Share Buy-Back is implemented in full and the dividend quantum is maintained at historical levels, the Proposed Share Buy-Back will have the effect of increasing the dividend rate of APT as a result of the reduction in the issued and paid-up share capital of APT as described under Section 3.11(a) above.

(c) NA Per Share and EPS

The NA per share of the Company may be increased or decreased, depending on the purchase prices of the Shares to be bought back by the Company. Should the purchase prices exceed the existing NA per share, the NA of the remaining Shares should decrease accordingly. And conversely, should the purchase price be lower than the existing NA per share unit, the resultant NA per share should increase accordingly. The effective reduction in the issued and paid-up share capital of the Company pursuant to the Proposed Share Buy-Back would generally, all else being equal, increase the consolidated EPS of the Company. However, the Proposed Share Buy-Back, if exercised, is not expected to have any material effect on the NA per share and EPS of the Company or the Group for the financial year ending 31 December 2010.

(d) Working Capital

The Proposed Share Buy-Back will reduce the working capital of the Company, the quantum of which depends on the purchase price(s), the number of Shares bought back and the effective funding costs thereof.

3.12 SHAREHOLDINGS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Based on the Register of Directors and the Register of Substantial Shareholders as at 30 April 2010 and assuming that APT purchases shares of up to ten percent (10%) of its issued and paid-up share capital and that the Purchased Shares are from public shareholders, the effects of the Proposed Share Buy-Back on the shareholdings of the Directors and substantial shareholders are as follows:-

Directors	As at 30 April 2010				After Proposed Share Buy-Back ⁽¹⁾			
	Direct	%	Indirect	%	Direct	%	Indirect	%
Chee Sam Fatt	20,250	0.05	6,355,510 ⁽²⁾	16.15	20,250	0.05	6,355,510 ⁽²⁾	17.22
Tjin Kiat @ Tan Cheng Keat	3,100,178	7.88	-	-	3,100,178	8.40	-	-
Yeo Tek Ling	24,338	0.06	-	-	24,338	0.07	-	-
Dato' Law Sah Lim	10,029	0.03	5,125,671 ⁽²⁾	13.03	10,029	0.03	5,125,671 ⁽²⁾	13.89
Eu Hock Seng	22,421	0.06	870,449 ⁽³⁾	2.21	22,421	0.06	870,449 ⁽³⁾	2.36
Ng Choo Tim	1,296,594	3.29	-	-	1,296,594	3.51	-	-
Dato' Haji Ghazali B. Mat Ariff	-	-	-	-	-	-	-	-
Mah Siew Seng	-	-	-	-	-	-	-	-
Datuk Ismail Bin Haji Ahmad	-	-	-	-	-	-	-	-
Substantial Shareholders								
Tjin Kiat @ Tan Cheng Keat	3,100,178	7.88	-	-	3,100,178	8.40	-	-
Wong Chee Weng	3,526,000	8.96	-	-	3,526,000	9.55	-	-
Lee Ng Mah @ Lee Wai Chan	2,383,090	6.06	-	-	2,383,090	6.46	-	-
Dato' Law Sah Lim	10,029	0.03	5,125,671 ⁽²⁾	13.03	10,029	0.03	5,125,671 ⁽²⁾	13.89
Chee Sam Fatt	20,250	0.05	6,355,510 ⁽²⁾	16.15	20,250	0.05	6,355,510 ⁽²⁾	17.22
Chee Chin Tsai	2,039,434	5.18	-	-	2,039,434	5.53	-	-

Notes:

- (1) Assuming that 4,100,850 APT Shares (representing 10% of the existing issued and paid-up share capital of APT) are purchased pursuant to the Proposed Share Buy-Back.
- (2) Deemed interest by virtue of Section 134(12)(c) of the Act through shareholdings of their respective wives and children.
- (3) Deemed interest by virtue of Section 134(12)(c) of the Act through shareholdings of his daughter.

4.0 APPROVAL REQUIRED FOR THE PROPOSAL

Both the Proposed Amendments and Proposed Share Buy-Back are subject to the approval of the shareholders of APT at the forthcoming 28th AGM.

5.0 DIRECTORS' AND SUBSTANTIAL SHAREHOLDERS' INTERESTS

None of the Directors and substantial shareholders or persons connected to the Directors and substantial shareholders of the Company has any interest, direct or indirect, in both the Proposed Amendments and Proposed Share Buy-Back.

6.0 DIRECTORS' RECOMMENDATION

6.1 Proposed Amendments

The Directors wish to advise that the Proposed Amendments are to update and amend the Articles of Association of the Company to be consistent with the directive of Bursa Securities on implementation of the eDividend. The Directors therefore recommend that you vote in favour of the Special Resolution to be tabled at the forthcoming 28th AGM. The said Special Resolution is set out in Appendix IV of this Circular.

6.2 Proposed Share Buy-Back

Your Board of Directors, having considered all aspects of the Proposed Share Buy-Back, is of the opinion that the Proposed Share Buy-Back is in the best interest of the Company and therefore recommends that you vote in favour of the resolution pertaining to Proposed Share Buy-Back as set out in Appendix IV of this Circular to be tabled at the 28th AGM.

7.0 SPECIAL BUSINESSES FOR THE 28TH AGM

The 28th AGM will be held at Hotel Equatorial Bangi-Putrajaya, Off Persiaran Bandar, 43650 Bandar Baru Bangi, Selangor Darul Ehsan on Thursday, 24 June 2010 at 11.00 a.m. for the purpose of considering and, if thought fit, passing the resolutions so as to give effect to the Proposed Amendments and the Proposed Share Buy-Back under the special businesses in the agenda for the 28th AGM.

If you are unable to attend and vote in person at the 28th AGM, you are requested to complete and return the enclosed Form of Proxy in accordance with the instructions therein as soon as possible and in any event so as to arrive at Ground Floor, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, not less than 48 hours before the time fixed for the 28th AGM. The completion and returning of the Form of Proxy does not preclude you from attending and voting in person at the 28th AGM should you subsequently wish to do so.

8.0 FURTHER INFORMATION

Shareholders are advised to refer to the attached Appendices for further information.

Yours faithfully
for and on behalf of the Board
ADVANCED PACKAGING TECHNOLOGY (M) BHD

TJIN KIAT @ TAN CHENG KEAT
MANAGING DIRECTOR

APPENDIX I

FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Circular has been seen and approved by the Directors of APT and they collectively and individually accept full responsibility for the accuracy and correctness of the information contained in this Circular and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief there are no other facts the omission of which would make any statement in this Circular.

2. MATERIAL LITIGATION

As at the last practicable date, neither APT nor its subsidiary company is engaged in any material litigation, claims or arbitration, either as plaintiff or defendant and the Directors of APT are not aware of any proceedings pending or threatened against APT and its subsidiary company or of any facts likely to give rise to any proceedings which may materially or adversely affect the position or business of APT and its subsidiary company, financially or otherwise.

3. MATERIAL CONTRACTS

There are no material contracts, not being contracts entered into in the ordinary course of business, which have been entered into by APT and/or subsidiary companies during the two (2) years immediately preceding the date of this Circular.

4. DOCUMENTS FOR INSPECTION

The following documents are available for inspection at the Registered Office of the Company during normal office hours on any business day falling from the date of this Circular and up to the time set for convening the 28th AGM:

- (a) Memorandum and Articles of Association of APT;
- (b) Audited accounts of APT for the past two years ended 31 December 2008 and 31 December 2009; and
- (c) Unaudited results for the three (3) months financial period ended 31 March 2010.

APPENDIX II

DETAILS OF PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

It is proposed that the Articles of Association of the Company be amended as follows:-

Article 142 – Payment of dividend

The existing Article 142 be deleted in its entirety and replaced with the revised provisions below:-

Existing Provision

Any dividend, interest, or other money payable in cash in respect of shares may be paid by cheque or warrant sent through the post directed to the registered address of the holder. Every such cheque or warrant shall be made payable to the order of the person to whom it is sent, and the payment of any such cheque or warrant shall operate as a good discharge to the Company in respect of the Dividend represented thereby, notwithstanding that it may subsequently appear that the same has been stolen or that the endorsement thereon has been forged. Every such cheque or warrant shall be sent at the risk of the person entitled to the money thereby represented.

Revised Provisions

- (1) Subject to the provision of the Act, the Central Depositories Act and the Rules, the Listing Requirements and/or regulatory authorities, payment of dividend may be made by direct transfer or such other mode of electronic means to the bank account of the holder whose name appear in the Record of Depositors or, if more than one (1) person is entitled thereto in consequence of the death or bankruptcy of the holder, payment in such manner to the bank account of any one of such persons or to the bank account of such person as such persons may by writing direct. The payment of any dividend by such electronic means shall constitute a good and full discharge to the Company of the dividend to which it relates regardless of any discrepancy given by the Member in the details of bank account(s).
- (2) Subject to the provision of the Act, the Central Depositories Act and the Rules, any dividend, interest or other money payable in cash in respect of shares may be paid by banker's draft, money order, cheque or warrant sent through the post to the address of the holder. Every such draft, money order, cheque or warrant shall be made payable to the order of the persons to whom it is sent and payment of same if purporting to be endorsed shall be a good discharge to the Company, notwithstanding that it may subsequently appear that the same has been stolen or that the endorsement thereon has been forged. Every such draft, money order, cheque or warrant shall be sent at the risk of the persons entitled to the money represented thereby.

APPENDIX III

PURCHASE AND RESALE OF APT’S SHARES MADE IN THE PREVIOUS 12 MONTHS

The following are details of the purchases by APT of its own Shares in the twelve (12) months preceding 30 April 2010, being the latest practicable date prior to the printing of this Circular:

Date of Purchase	No. of Shares Purchased	Lowest Purchase Price (RM)	Highest Purchase Price (RM)	Average Purchase Price (RM)	* Purchase Consideration (RM)
02.09.2009	5,700	0.770	0.770	0.770	4,389.00
02.03.2010	5,000	1.040	1.040	1.040	5,200.00
Total	10,700				9,589.00

* Note : The Purchase consideration is excluding transaction costs.

The cumulative number of Shares held as treasury shares as at 30 April 2010, being the last practicable date prior to the printing of this Circular was 1,660,000 Shares.

None of the Shares purchased were resold or cancelled in the preceding twelve (12) months. All the purchased shares are held as treasury shares.

APPENDIX IV

SPECIAL RESOLUTION - TO APPROVE THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Amendments to the Articles of Association

"THAT the Articles of Association of the Company be amended in the manner as set out in Appendix II in the Circular to Shareholders dated 1 June 2010."

ORDINARY RESOLUTION - TO APPROVE THE PROPOSED SHARE BUY-BACK MANDATE

Proposed renewal of Shareholders' Mandate for the Company to buy-back its own shares ("Proposed Shareholders' Mandate")

"THAT subject to the Companies Act, 1965 ("the Act"), the Memorandum and Articles of Association of the Company, Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") and all other prevailing laws, rules, regulations and orders issued and/or amended from time to time by the relevant regulatory authorities, the Company be and is hereby authorised to renew the approval granted by the shareholders of the Company at the Annual General Meeting of the Company held on 25 June 2009, authorising the Company to purchase and/or hold up to 10% of the issued and paid-up share capital of the Company ("Proposed Share Buy-Back") as may be determined by the Directors of the Company from time to time through Bursa Securities upon such terms and conditions as the Directors of the Company may deem fit and expedient in the interest of the Company and an amount not exceeding the retained profits of the Company, be allocated by the Company for the Proposed Share Buy Back. The audited retained profits of the Company stood at RM9,021,360.00 for the financial year ended 31 December 2009.

AND THAT upon completion of the purchase by the Company of its own shares, the Directors be and are hereby authorised to cancel such shares or retain such shares as the treasury shares or a combination of both. The Directors are further authorised to resell the treasury shares on Bursa Securities or distribute the treasury shares as dividends to the shareholders of the Company or subsequently cancel the treasury shares or any combination of the three (3) and in any other manner as prescribed by the Act, rules and regulations and orders made pursuant to the Act and requirements of Bursa Securities and any other relevant authority for the time being in force.

AND FURTHER THAT the Directors be and are hereby authorised to carry out the Proposed Share Buy-Back immediately upon the passing of this resolution until:-

- (a) the conclusion of the next Annual General Meeting ("AGM") of the Company, unless by ordinary resolution passed at the meeting, the authority is renewed, either unconditionally or subject to conditions;
- (b) the expiration of the period within which the next AGM is required by law to be held; or
- (c) revoked or varied by ordinary resolution passed by the shareholders of the Company in a general meeting,

whichever occurs first but not so as to prejudice the completion of purchase(s) by the Company before the aforesaid expiry date and to take all steps as are necessary and/or to do all such acts and things as the Directors may deem fit and expedient in the interest of the Company to give full effect to the Proposed Share Buy-Back with full powers to assent to any conditions, modifications, amendments and/or variations as may be imposed by the relevant authorities."